

NICHOLAS F. TALVACCHIA
Also Admitted to PA Bar
EMAIL: ntalvacchia@cooperlevenson.com

Direct Phone: (609) 572-7544
Direct Fax: (609) 572-7545

FILE NO. 60714/00009

December 11, 2023

Via Email subsecretary@beachhaven-nj.us and Hand Delivery

Gina Sauchelli, Secretary
Beach Haven Land Use Board
300 Engleside Avenue
Beach Haven, NJ 08008

Re: Queen City Properties II LLC
415 N. Bay Avenue, Block 170, Lot 2
Borough of Beach Haven

Dear Ms. Sauchelli:

We are the attorneys for Queen City Properties II LLC (“Applicant”). Applicant is submitting an application to the Land Use Board for preliminary and final major site plan approval in connection with a mixed-use building project in accordance with the Amended Redevelopment Plan adopted November 13, 2023 by Ordinance #2023-28 for the above referenced property. Thereafter a Redevelopment Agreement approved by Borough Council by Resolution #2020-2023 was executed on or about November 21, 2023.

We are enclosing original and five (5) copies in individual packets, each containing the following items:

1. Land Use Development Application with Project Narrative;
2. Site Plan prepared by James Brzozowski of Horn, Tyson and Yoder, Inc consisting of two (2) pages dated June 8, 2023,
3. Architectural Plans prepared by Pagnotta Architecture & Construction consisting of six sheets, titled A1-A6, dated December 7, 2023 and printed on December 8, 2023

Gina Sauchelli, Secretary
December 11, 2023
Page 2


We are enclosing one (1) copy of each of the following items:

1. Copy of Deeds will be provided upon request.
2. Correspondence to Beach Haven Tax Collector requesting Certification of Taxes for 415 N. Bay Avenue dated November 8, 2023;
3. Correspondence to Beach Haven Tax Assessor requesting 200 ft. property owners list for 415 N. Bay Avenue dated November 8, 2023;
4. Affidavit of Ownership and Disclosure Statement for each Applicant;
5. Beach Haven Land Use Board Checklist;
6. Executed W-9 form;
7. Check in the amount of \$700 for the application fee;
8. Check in the amount of \$3,982 for the escrow fee; and

Kindly review the enclosed materials and advise our office if anything further is required for the application to be deemed complete. We respectfully request to be placed on the agenda for the next available public hearing.

If you have any questions, please feel free to contact me. Thank you for your attention to this matter.

Very truly yours,
Cooper Levenson, P.A.



Nicholas F. Talvacchia

NFT/ln

Enclôtures

cc: Frank J. Little, Jr., P.E., P.P. (via email)
Queen City Properties LLC and Queen City Properties II LLC (via email)
Kara Schultz (via email)
Pagnotta Architecture & Construction (via email)
Jim Brzozowski, P.E., P.P. (via email)



LAND USE DEVELOPMENT APPLICATION

300 Engleside Avenue
Beach Haven, New Jersey 08008
609-492-0111

TO BE COMPLETED BY BOROUGH STAFF ONLY

Date Filed: _____	Docket # _____
Application Fee: _____	Escrow Deposit: _____
Technical Review: _____	Hearing Date: _____

1. SUBJECT PROPERTY: (TO BE COMPLETED BY APPLICANT)

Location: 415 N. Bay Avenue
Tax Map: Page: 7 Block: 170 Lot(s): 2
Page: _____ Block: _____ Lot(s): _____
Dimensions: Frontage: 100 ft. Dept: 80 ft. Total Area: 8,000 sq. ft.
Zoning District: BD - Business District

2. APPLICANT:

Name: Queen City Properties II LLC
Address: 342 W. 9th Street, Ship Bottom, NJ 08008
Phone Number: Local #: 609-361-0011 Cell #: _____
Work #: c/o Attorney 609-572-7544 Fax #: _____
Email Address: c/o Nicholas F. Talvacchia, Esquire ntalvacchia@cooperlevenson.com
Applicant is: Corporation _____ Partnership _____ Individual _____
Other (Please Specify) Limited Liability Company

3. DISCLOSURE STATEMENT:

Pursuant to N.J.S. 40:550-48.1, the names and addresses of all persons owning 10% of the stock in a corporate applicant or 10% interest in any partnership applicant must be disclosed. In accordance with N.J.S. 40:550-48.2 that disclosure requirement applies to any corporation or partnership which owns more than 10% interest in the applicant followed up the chain of ownership until the names and addresses of the non-corporate stockholders and partners exceeding the 10% ownership criterion have been disclosed (Attach pages as necessary to fully comply.)

Name: See Affidavits of Ownership Address: _____ Interest: _____
Name: by a Business Entity Address: _____ Interest: _____

**APPLICANT IS RESPONSIBLE FOR PAYMENT OF ALL PROFESSIONAL REVIEW FEES, INCLUDING THE ENGINEER AND ATTORNEY, ALL ENGINEERING AND LEGAL FEES MUST BE PAID BEFORE CONSTRUCTION OR ZONING PERMITS CAN BE ISSUES. **

4. If owner(s) is other than the applicant, provide the following information on the owner(s):

Owners Name: Same as Applicant.
Address: _____
Phone Number: Local #: _____ Cell #: _____
Work #: _____ Fax #: _____
Email Address: _____
Relationship of the applicant to the property in question:
Owner: Lessee: _____ Purchaser Under Contract: _____ Other: _____

5. PROPERTY INFORMATION:

Deed restrictions, covenants, casements, rights of way, association by-laws, or other dedication existing or proposed on the property:

Yes (attach copies) _____ No Proposed _____

Note: All Deed Restrictions Covenants, Easements, Rights of Ways, Association By-Laws, or other dedications existing and proposed must be submitted for review.

Site Plan and/or conditional use applicants:

Proposal for: New Structure Expanded Area _____ Alteration _____
Expansion of Structure _____ Change of Use _____ Sign _____

Other (please specify) _____
See Project Narrative attached.

Has this property been the subject of any prior application(s) to the Planning Board or Zoning Board of Adjustment? Yes _____ No

If yes, please attach the dates(s), the relief sought, the disposition of the case and a copy of the Resolution(s).

Is the subject property located on?

A County Road: Yes No _____ A State Road: Yes _____ No _____

Within 200 feet of a Municipal boundary: Yes _____ No

Present use of the premises: Vacant structures.

6. Applicant's Attorney: Nicholas F. Talvacchia, Esquire

Address: Cooper Levenson, P.A., 1125 Atlantic Avenue, Third Floor, Atlantic City, NJ 08401
Phone #: 609-572-7544 Fax #: 609-572-7545 Email: ntalvacchia@cooperlevenson.com

7. Applicant's Engineer: Jim Brzozowski, PE, PP

Address: Horn, Tyson & Yoder, Inc., 8510 Long Beach Boulevard, Long Beach Township, NJ 08008
Phone #: 609-492-5050 Fax #: 609-492-4163 Email: jimb@htyoder.com
htylbisl@comcast.net

8. Applicant's Planning Consultant: Same as Engineer
Address: _____
Phone #: _____ Fax #: _____ Email: _____

9. Applicant's Architect:
Address: Pagnotta Architecture & Construction, 342 West Ninth Street, Ship Bottom, NJ 08008
Phone #: 609-361-0011 Fax #: 609-361-1188 Email: mpagnotta731@gmail.com
beth@pagnotta.com

10. List any other Expert who will submit a report or testify for the Applicant: (attach additional sheets if necessary)
Name: N/A
Field of Expertise: _____
Address: _____
Phone #: _____ Fax #: _____ Email: _____

11. Application Represents a Request for the Following:

SUBDIVISION: N/A
 Minor Subdivision Approval
 Subdivision Approval ~ Preliminary
 Subdivision Approval ~ Final
Number of Lots to be created _____ Number of Proposed Dwelling Units (if applicable) _____
Area and Dimension of each proposed lot: _____

SITE PLAN:

Minor Site Plan Approval
 Preliminary Site Plan Approval {Phases (if applicable) _____}
 Final Site Plan Approval {Phases (if applicable) _____}
 Amendment or Revision to an Approved Site Plan
Area to be disturbed (square feet): 8,000 sf
Total number of dwelling units: 415 N. Bay Avenue - 2 commercial & 4 residential
 Request for Waiver from Site Plan Review and Approval
Reason for Request: N/A

N/A Informal Review
 Appeal Decision of an Administrative Officer {N.J.S. 40:55D-70A}
 Map or Ordinance Interpretation or Special Question {N.J.S. 40:55D-70B}
 Variance Relief (Hardship) {N.J.S. 40:55D-70C (1)}
 Variance Relief (Substantial Benefit) {N.J.S. 40:55D-70C (2)}
 Variance Relief (OSE) {N.J.S. 40:55D-70D}
 Conditional Use Approval {N.J.S. 4Q: SSD-67}
 Direct Issuance of a Permit for a Structure in Bed of a Mapped Street, Public Drainage Way or a Flood Control Basin {N.J.S. 4Q: 55D-34}
 Direct Issuance of a Permit for a Lot Lacking Street Frontage {N.J.S. 40: 55D-35}

12. Section(s) of Ordinance from which a variance is requested: N/A

13. Waivers Requested of Development Standards and/or Submission Requirements (attach additional pages as needed): N/A

14. Attach a copy of the proposed notice to appear in the Official Newspaper in the Municipality and to be mailed to the owners of all real property as shown on the current tax duplicate, located within the State and within 200 feet in all directions of the property which is the subject of this application.
THE NOTICE MUST SPECIFY THE SECTIONS OF THE ORDINANCE FROM WHICH RELIEF IS SOUGHT (if applicable).

The publication and the service on the affected owners must be accomplished at least 10 days prior to the date scheduled by the Administrative Officer for the hearing.

15. An Affidavit of Service on all property owners and a Proof of Publication must be filed before the Application will be complete and the hearing can proceed.

Explain in detail the exact nature of the Application and the changes to be made at the premises, including the proposed use of the premises (attach pages as needed):

See Project Narrative attached.

16. Is a public water line available? Yes

17. Is a public sanitary sewer available? Yes

18. Does the application propose any lighting? Yes

19. Have any proposed new lots been reviewed with the Tax Assessor to determine appropriate Block and Lot number? N/A

20. Are any off-tract improvements required? N/A

21. Is the Subdivision to be filed by Deed or Plat? N/A

22. What form of security does the applicant propose to provide as performance and maintenance guarantees? N/A

23. Other approvals which may be required and date plans submitted:

	YES	NO	DATE PLANS SUBMITTED
Local Fire Prevention		X	
Beach Haven Water Dept		X	
Beach Haven Sewerage Authority		X	
Beach Haven Public Works Dept.		X	
Long Beach Island Health Dept.		X	
Ocean County Planning Board	X		
Ocean County Soil Conservation Dept.		X	
NJ Dept Environmental Protection		X	
Sanitary Sewer Connection Permit		X	
Sewer Extension Permit		X	
Waterfront Development Permit		X	
Wetlands Permit		X	

	YES	NO	DATE PLANS SUBMITTED
Tidal Wetlands		X	
F.E.M.A.		X	
NJ Dept. of Transportation		X	
Atlantic City Electric	Same as Applicant	X	
NJ Natural Gas		X	
Other		X	
Other		X	

24. Certification from the Tax collector that all taxes due on the subject property have been paid.
25. List of Maps, Reports and other Materials accompanying the application (attach additional pages as required for complete listing).
- **The documentation must be received by the Board Secretary at least twenty-one (21) days prior to the meeting at which the application is to be considered. A list of the Professional Consultants is attached to this application form. ****

<u>Quantity</u>	<u>Description of Item</u>
6	Site plans prepared by Jim Brzozowski, PE, PP of Horn, Tyson & Yoder, Inc
6	Architectural Plans for 415 N. Bay Avenue, prepared by Pagnotta Architecture & Construction

26. The applicant hereby requests that copies of the reports of the professional staff reviewing the application shall be provided to the following of the applicant's professionals:
Specify which reports are requested for each of the applicant's professionals or whether ALL reports should be submitted to the professionals listed.

	<u>Applicant's Professionals</u>	<u>Reports Requested</u>
✓	Attorney	All
✓	Engineer	All
✓	Architect	All


27. Check Lists Used:
- | | | |
|------------|---|--|
| Schedule A | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
| Schedule B | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No |
| Schedule C | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |

28. I hereby certify that the foregoing statements and the materials submitted are true, and waive all applicable time limits until the first public hearing of the application. I further certify that I am the individual applicant or that I am an officer of the corporate applicant and that I am authorized to sign the application for the Corporation or that I am a general Partner of the Partnership applicant. (If the applicant is a Corporation, this **MUST** be signed by an authorized corporate officer. If the applicant is a Partnership, this **MUST** be signed by a General Partner).

SIGNATURE OF APPLICANT

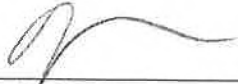
 Nicholas F. Talvacchia, Esquire
 Attorney for Applicants

X December 11, 2023
 DATE

SIGNATURE OF OWNER

 Nicholas F. Talvacchia, Esquire
 Attorney for Owners

December 11, 2023
 DATE

29. I, the Developer/Applicant understand that a sum, to be determined by the Administrative Officer, will be deposited into an escrow account in accordance with the Ordinances of the Borough of Beach Haven. I further understand that the escrow account is established to cover the cost of professional services including engineering, planning, legal and/or other expenses associated with the review of submitted materials. Sums not utilized in the review process shall be returned. If additional sums are deemed necessary, I understand that I will be notified of the required additional amount and shall add that sum to the escrow account within fifteen (15) days.



SIGNATURE OF APPLICANT
Nicholas F. Talvacchia, Esquire
Attorney for Applicant

December 11, 2023

DATE

BOROUGH OF BEACH HAVEN PROFESSIONAL CONSULTANTS

Land Use Board Attorney

Melanie Appleby, Esquire & Robin La Bue, Esquire
Rothstein, Mandell, Strohm, Halm, & Cipriani, P.A.
98 East Water Street
Toms River, NJ 08753

732-363-0777
732-905-6555 (FAX)

Land Use Board Engineer/Planner:

Frank J. Little, Jr., P.E., P.P.
Owen Little & Associates
443 Atlantic City Blvd.
Beachwood, NJ 08722

732-244-1090
732-341-3412 (FAX)

Beach Haven Borough Attorney:

Bruce Padula, Esquire
Cleary Giacobbe Alfieri Jacobs, LLC
955 Route 34, Suite 200
Matawan, NJ 07747

732-583-7474
732-290-0753 (FAX)

PROJECT NARRATIVE

December 11, 2023

415 N. Bay Avenue

Block 170, Lot 3

Borough of Beach Haven, County of Ocean, State of New Jersey

Applicant, Queen City Properties II LLC (“Applicants”) is the owner of 415 N. Bay Avenue, also known as Block 170, Lot 3 (“Property”) on the Borough of Beach Haven tax map located in the Business District (BD). Applicants seeks preliminary and final major site plan approval to construct a mixed use building on the Property in accordance with the Amended Redevelopment Plan adopted on November 13, 2023 for Block 166.02, Lot(s) 3 & Block 170, Lot 2, Borough of Beach Haven.

Applicant proposes one (1) mixed use building containing two (2) commercial units on the ground floor consisting of approximately 1,910 sf. and four (4) residential units on the first and second floors consisting of approximately 1,939 sf per unit for a total of 7,714 sf. of residential space. No variances are required.

Applicant also requests any variances, waivers, exceptions or other relief that the Beach Haven Land Use Board deems necessary for this application.

NICHOLAS F. TALVACCHIA
Also Admitted to PA Bar
EMAIL: ntalvacchia@cooperlevenson.com

Direct Phone: (609) 572-7544
Direct Fax: (609) 572-7545
FILE NO. 60714/9

November 8, 2023

Mandi Johnson, Tax Assessor
Borough of Beach Haven
300 Engleside Avenue
Beach Haven, NJ 08008

Re: 415 N. Bay Avenue
Block 170, Lot 2

Ms. Johnson:

We represent Queen City Properties LLC in support of a land use application with regard to the above-captioned property and therefore request that you provide this office with an updated Certified List of Property Owners and Registered Utilities within a 200-foot radius of the subject property.


Enclosed please find our firm check in the amount of \$10.00 for the cost of the list. For your convenience, we enclose a self-addressed stamped envelope to send us the requested information.

Please feel free to contact me with any questions.

Thank you for your attention to this matter.

Very truly yours,

Cooper Levenson, P.A.



Nicholas F. Talvacchia

NFT/bms
Enclosures

CLAC 7500823.2

COOPER LEVENSON, P.A.
1125 ATLANTIC AVENUE - THE THIRD FLOOR
ATLANTIC CITY, NEW JERSEY 08401
ATTORNEY BUSINESS ACCOUNT

646572

CHECK #

Fulton Bank

60-142/313

AMOUNT

\$10.00

DATE

11-08-23

PAY
THE
AMOUNT
OF TEN AND 00/100

PAY TO

BOROUGH OF BEACH HAVEN
420 PELHAM AVENUE

BEACH HAVEN, NJ 08008



AUTHORIZED SIGNATURE

⑈646572⑈ ⑆031301422⑆ 0008307393⑈

COOPER LEVENSON, P.A.
1125 ATLANTIC AVENUE - THE THIRD FLOOR
ATLANTIC CITY, NEW JERSEY 08401 (609) 344-3161
22154BOROUGH OF BEACH HAVEN

646572

INVOICE	INV. DATE	DESCRIPTION	VOUCHER I.D.	NET AMOUNT
110723BS01	11-07-23	60714.00009	380278	10.00

PHOTO COPYED BY MCBEE To Reorder: 1-800-882-2631 Or www.mcbeeinc.com

Details on back

NICHOLAS F. TALVACCHIA
Also Admitted to PA Bar
EMAIL: ntalvacchia@cooperlevenson.com

Direct Phone: (609) 572-7544
Direct Fax: (609) 572-7545

FILE NO. 60714/9

November 8, 2023

Sharon Bohler, Tax Collector
Borough of Beach Haven
300 Engleside Avenue
Beach Haven, NJ 08008

Re: 415 N. Bay Avenue
Block 170, Lot 2

Ms. Bohler:

We represent Queen City Properties LLC in support of a land use application with regard to the above-captioned property and therefore request that you provide this office with a current Proof of Payment of Taxes.

Please advise if there are any fees associated with this request. For your convenience, we enclose a self-addressed stamped envelope to send us the requested information.

Please feel free to contact me with any questions. Thank you.

Very truly yours,

Cooper Levenson, P.A.


Nicholas F. Talvacchia

NFT/bms
Enclosures

CLAC 7500825.2

AFFIDAVIT OF OWNERSHIP BY A BUSINESS ENTITY

Queen City Properties II LLC

The Owner of the lands and premises know and designated as Lot 170, Block 2, in the Borough of Beach Haven, Ocean County, New Jersey, having a street address of 415 N. Bay Avenue, is a Corporation, Partnership, Limited Liability Company, Trust, Estate, and the said entity hereby certifies and says:

1. It is the Fee Title Owner(s) of the above referenced lands and premises;
2. It is the applicant in the within application; or hereby consents and specifically authorizes the applicant(s) to file this application;
3. The names and addresses of all owners of 10% or more of the stock/interest in the entity is as follows:

Nautilus Custom Construction LLC – 100%
342 W. 9th Street
Ship Bottom, New Jersey 08008

Ownership of Nautilus Custom Construction LLC:
Michael Pagnotta – 100%
342 W. 9th Street
Ship Bottom, New Jersey 08008



Michael Pagnotta
Sole Member

Subscribed and Sworn to before me
this 2nd day of JUNE 2023.



Notary Public

MELISSA M HAYRE
Notary Public, State of New Jersey
My Commission Expires May 3, 2027

Beach Haven Land Use Board

CHECKLIST

Application shall be submitted to the Land Use Board Secretary no less than twenty-one (21) calendar days prior to the requested meeting date. An application shall not be considered until all the documents listed below have been submitted.

1. Completed original application including all supporting documents separated into six (6) individual packets
2. A PDF electronic version of the completed application emailed to lubsecretary@beachhaven-nj.gov
3. **Fees: Application and Escrow fee** in two separate checks made payable to the Borough of Beach Haven (see below for fee schedule)
 - A. Subdivision Fees (90-1)
 - B. Site Plan Fees (90-2)
 - C. Hold-over Fees (90-3)
 - D. Variance Fees (90-4)
 - E. ORDINANCE #2022-30C <https://ecode360.com/BE0382/laws/LF1683266.pdf>

The following must be in 10 calendar days prior to hearing date:

4. TBP Certified list of property owners within 200 feet of subject property from the Tax Collector's Office
5. TBP Certified mail receipts showing postal date stamp from letters sent to property owners
6. TBP Certification in writing from the Tax Collector that all taxes are paid in full for the current quarter.
7. TBP Original Affidavit of Proof of Service
8. TBP Original Affidavit of Publication to Newspapers
9. TBP Original Notice to Property Owners
10. Original Affidavit of Ownership by Business Entity
11. N/A Original Affidavit of Ownership by an Individual
12. One (1) copy of this Checklist
13. Other Reports per Submission Checklist

Should you have any further questions, please feel free to contact me, Gina Sauchelli, at the contact information listed below.

Gina Sauchelli
Land Use Board Secretary
609-492-0111 ext. 219
lubsecretary@beachhaven-nj.gov

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

Queen City Properties II LLC

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

Individual/sole proprietor or single-member LLC C Corporation S Corporation Partnership Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

342 West 9th Street

6 City, state, and ZIP code

Ship Bottom, NJ 08008

7 List account number(s) here (optional)

Requester's name and address (optional)

Print or type. See Specific Instructions on page 3.

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number								
			-					

or

Employer identification number									
8	8	-	1	3	5	5	9	3	2

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are **not** required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here

Signature of U.S. person ▶

Nicholas F. Talva

Date ▶

12/11/23

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.